



PT. JAPFA COMFEED INDONESIA Tbk.

JAPFA DAN ENTITAS ANAK

Kantor Pusat:

WISMA MILLENNIA L1.7

Jl. MT Haryono Kav.16, Jakarta 12810 Indonesia

Telp : (62-21) 2854 6880 Fax : (62-21) 831 0309

Website : www.japfacomfeed.co.id

LAPORAN POSISI KEUANGAN KONSOLIDASIAN

31 Desember 2014 dan 2013

(Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

December 31, 2014 and 2013

(Figures are Presented in Millions of Rupiah, unless Otherwise Stated)

ASET	2014	2013	ASSETS	LIABILITAS DAN EKUITAS	2014	2013	LIABILITIES AND EQUITY
ASET LANCAR			CURRENT ASSETS	LIABILITAS JANGKA PENDEK			CURRENT LIABILITIES
Kas dan setara kas	768.461	1.745.963	Cash and cash equivalents	Utang bank jangka pendek	2.212.890	2.658.985	Short-term bank loans
Investasi jangka pendek	11.293	14.293	Short-term investments	Utang usaha			Trade accounts payable
Piutang usaha - setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 2.307 dan Rp 1.683 pada tanggal 31 Desember 2014 dan 2013	47.845	106.411	Trade accounts receivable - net of allowance for impairment of Rp 2.307 and Rp 1.683 as of December 31, 2014 and 2013, respectively	Pihak ketiga	1.446.580	571.213	Related parties
Pihak ketiga	1.194.797	1.060.945	Third parties	Pihak ketiga	557.293	423.503	Third parties
Piutang lain - lain dari pihak ketiga	70.137	62.457	Other accounts receivable from third parties	Utang lain - lain kepada pihak ketiga	181.143	147.278	Other accounts payable to third parties
Persediaan	5.133.752	4.727.474	Inventories	Utang pajak	41.717	91.958	Taxes payable
Ayam pembibit turunan	702.672	537.836	Breeding chickens	Instrumen keuangan derivatif	1.194	-	Derivative financial instrument
Uang muka	303.804	446.372	Advances	Beban akrual	147.736	150.402	Accrued expenses
Pajak dibayar dimuka	438.320	240.349	Prepaid taxes	Utang muka yang diterima	45.687	44.409	Advances received
Biaya dibayar dimuka	40.104	43.087	Prepaid expenses	Bagian liabilitas jangka panjang yang akan jatuh tempo dalam waktu satu tahun :			Current portion of long-term liabilities:
Jumlah Aset Lancar	8.769.316	9.004.667	Total Current Assets	Pinjaman jangka panjang	278.338	397.092	Long-term loans
				Utang pembelian aset tetap	463	2.975	Liability for the purchase of property, plant and equipment
				Liabilitas sewa pembiayaan	3.007	3.731	Lease liabilities
				Jumlah Liabilitas Jangka Pendek	4.816.448	4.381.646	Total Current Liabilities
ASET TIDAK LANCAR			NONCURRENT ASSETS	LIABILITAS JANGKA PANJANG			NONCURRENT LIABILITIES
Restitusi bank yang dibatasi penggunaannya	1.489	1.321	Restricted cash in banks	Liabilitas imbalan kerja jangka panjang	10.939	13.201	Long-term employee benefits liability
Aset pajak tangguhan	100.692	94.636	Deferred tax assets	Liabilitas jangka panjang - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun :			Long-term liabilities - net current portion:
Investasi saham	218	-	Investment in shares of stock	Utang obligasi	518.779	497.113	Liability for the purchase of property, plant and equipment
Goodwill	70.136	70.013	Goodwill	Utang pembelian aset tetap	678	189	Lease liabilities
Tanaman - bersih	2.397	2.330	Plantations - net	Liabilitas sewa pembiayaan	3.049	3.068	Bonds payable
Sapi pembibit turunan	303.953	335.751	Breeding calves	as of December 31, 2014 and 2013, respectively	4.223.055	4.147.566	Total Noncurrent Liabilities
Properti investasi - setelah dikurangi akumulasi penyusutan sebesar Rp 43.112 dan Rp 37.596 pada tanggal 31 Desember 2014 dan 2013	82.602	45.568	Investment properties - net of accumulated depreciation of Rp 43.112 and Rp 37.596 as of December 31, 2014 and 2013, respectively	Jumlah Liabilitas Jangka Panjang	5.233.993	5.310.822	Total Liabilities
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 2.842.835 dan Rp 2.403.858 pada tanggal 31 Desember 2014 dan 2013	6.361.832	5.272.131	Property, plant and equipment - net of accumulated depreciation of Rp 2.842.835 and Rp 2.403.858 as of December 31, 2014 and 2013, respectively	EKUITAS			EQUITY
Aset tetap yang tidak digunakan - bersih	21.130	8.329	Unused assets - net	Ekuitas yang dapat didistribusikan kepada pemilik entitas induk			Equity Attributable to Owners of the Company
Tanah yang belum dikembangkan	25.802	23.813	Land for development	Modal saham			Capital Stock
Aset tidak lancar	61.098	69.031	Other assets	Modal dasar - 10.000.000.000 saham Seri A dengan nilai nominal Rp 200 (dalam Rupiah penuh) per saham dan 25.000.000.000 saham Seri B dengan nilai nominal Rp 40 (dalam Rupiah penuh) per saham			Authorized - 10,000,000,000 Series A shares with Rp 200 (in full Rupiah) par value per share and 25,000,000,000 Series B shares with Rp 40 (in full Rupiah) par value per share
Jumlah Aset Tidak Lancar	7.021.120	5.912.923	Total Noncurrent Assets	Modal ditambah dan disetor - Seri A dengan nilai nominal Rp 200 (dalam Rupiah penuh) per saham sebanyak 7.748.932.910 saham dan Seri B dengan nilai nominal Rp 40 (dalam Rupiah penuh) per saham sebanyak 2.911.590.000 saham	1.698.250	1.666.250	Issued and paid-up - 7,748,932,910 Series A shares with Rp 200 (in full Rupiah) par value per share and 2,911,590,000 Series B shares with Rp 40 (in full Rupiah) par value per share
				Tambahan Modal Disetor	895.615	895.615	Additional paid-in capital
				Saham treasury - 20.324.740 saham	(17.717)	(17.717)	Treasury stocks - 20,324,740 shares
				Saldo Laba	2.243.794	2.032.807	Retained earnings
				Ditentukan penggunaannya	165.000	150.000	Appropriated
				Belum ditentukan penggunaannya	2.078.794	1.882.807	Unappropriated
				Selisih nilai transaksi dengan kepingan notepengendalian	(98.839)	1.381	Differences arising from transactions with non-controlling interests
				Selisih kurs karena penerjemahan laporan keuangan	10.266	23.824	Exchange differences on translating foreign operations
				Jumlah	4.864.269	4.752.160	Total
				Keperluan Nonpengendalian	425.725	493.062	Noncontrolling interests
				Jumlah Ekuitas	5.289.984	5.245.222	Total Equity
JUMLAH ASET	15.730.435	14.917.590	TOTAL ASSETS	JUMLAH LIABILITAS DAN EKUITAS	15.730.435	14.917.590	TOTAL LIABILITIES AND EQUITY

LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASIAN

Untuk Tahun-tahun yang Berakhir 31 Desember 2014 dan 2013
(Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

For the Years Ended December 31, 2014 and 2013
(Figures are Presented in Millions of Rupiah, unless Otherwise Stated)

	2014	2013	
NET SALES	24.463.880	21.412.085	NET SALES
COST OF GOODS SOLD	(21.033.306)	(17.794.240)	COST OF GOODS SOLD
GROSS PROFIT	3.426.574	3.617.845	GROSS PROFIT
Perhasilan bunga	16.048	15.975	Interest income
Kauntungan penjualan aset tetap	4.288	6.304	Gain on sale of property, plant and equipment
Kerugian kurs mata uang asing - bersih	(77.579)	(318.545)	Loss on foreign exchange - net
Beban penjualan	(827.415)	(418.458)	Selling expenses
Beban bunga	(694.151)	(510.232)	Interest expense
Beban umum dan administrasi	(1.827.394)	(1.395.751)	General and administrative expenses
Lain-lain - bersih	16.198	(102.191)	Others - net
INCOME BEFORE TAX	642.549	895.947	INCOME BEFORE TAX
TAX EXPENSE (BENEFIT)			TAX EXPENSE (BENEFIT)
Pajak kini	166.338	267.843	Current tax
Pajak tangguhan	(157.703)	255.310	Deferred tax
NET INCOME	384.846	640.637	NET INCOME
OTHER COMPREHENSIVE INCOME			OTHER COMPREHENSIVE INCOME
Selisih kurs karena penerjemahan laporan keuangan	(13.558)	21.062	Exchange differences on translating foreign operations
TOTAL COMPREHENSIVE INCOME	371.288	661.699	TOTAL COMPREHENSIVE INCOME
Labanya yang dapat didistribusikan kepada:			Net income attributable to:
Pemilik entitas induk	332.389	695.248	Owners of the Company
Keperluan nonpengendalian	52.457	45.389	Noncontrolling interests
Jumlah laba komprehensif yang dapat didistribusikan kepada:	384.846	640.637	Total comprehensive income attributable to:
Pemilik entitas induk	318.831	616.310	Owners of the Company
Keperluan nonpengendalian	52.457	45.389	Noncontrolling interests
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